

FOR CHARTERSELECT INSURED INSTITUTIONS

Risk Management & Training *Resource Guide.*

A field manual for the tools and services that come with your CharterSelect coverage — online training, on-site assessments, specialty insurance, background screening, and the CharterSelect risk platform. Everything inside is included with your policy or available at preferred rates.

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100+
FREE TRAINING
COURSES

24/7
CRISIS & PR
HOTLINE

93%
U.S. JAILS —
ARRESTALERT
REACH

\$0
COST OF RISK
PLATFORM

01

SECTION ONE

Online Training — *Learn Center.*

24/7 access to over 100 free online training courses designed specifically for educational institutions. Certificates are issued upon completion and tracked via an administrator dashboard.

100+

COURSES AVAILABLE

24/7

ON-DEMAND ACCESS

Free

INCLUDED WITH
COVERAGE

PDF

CERTIFICATES ON
COMPLETION

COURSE CATEGORIES

Nine practice areas, hundreds of courses.

Employment Liability Harassment Prevention · EEO Laws · Lawful Hiring · FMLA · ADA · Title IX	Child Safety Appropriate Touch · Child Abuse Prevention · Playground Safety · Camp Supervision
Cyber Security Data Privacy · Preventing Phishing · Security Awareness · PCI Standards	Driver Safety Defensive Driving · Distracted Driving · Winter Driving · Light Truck Safety
Emergency Preparedness Earthquakes · Floods · Hurricanes · Tornadoes · Terrorism · Winter Storms	Health & Safety Slips/Trips/Falls · Fire Prevention · PPE · Lab Safety · Lockout/Tagout
Campus Safety (K–12) School Bus Safety · Bullying on the Bus · Transporting Special Needs Students	Schools K–12 Specific Allergy & Asthma Awareness · Verbal De-escalation · Cyberbullying Prevention
Higher Ed Specific EEO Laws for Higher Ed · ADA Interactive Process · Anti-Bullying Supervisor Training · Title IX Compliance for Faculty	

TO REGISTER OR LEARN MORE

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SECTION TWO

Risk Management *Consulting & Assessments.*

CharterSelect's risk management specialists provide hands-on consulting and on-site assessments tailored to educational institutions — the quiet, preventative work that keeps incidents from becoming claims.



CONSULTING SERVICES

Specialists on call, in plain language.

- **Direct access to education risk professionals** for questions on exposures and loss control.
- **Employment Practices Liability (EPL) policy review**, including anti-harassment and discrimination policies.
- **Risk transfer review** — evaluation of construction, transportation, and facility use insurance requirements.
- **Loss history analysis** to identify trends and uncover hidden loss causes.



ON-SITE RISK CONTROL

Walk-throughs that find what walks past you.

- **Facility & Operations** — classrooms, sidewalks, athletic facilities, playgrounds, storage.
- **Security Assessment** — interviews with administrators and security officers, review of incidents, building & entry point evaluation.
- **Playground Inspection** — ongoing maintenance and supervision guidance.
- **Athletic & Recreational Facilities** — ball fields, gyms, fitness centers, bleachers, courts.
- **Premises Liability** — sidewalks, walkways, stairs, and parking lots for slip/fall risk.



ON-SITE TRAINING & WEBINARS

Bring the classroom to your staff.

Site Security & Threat Assessment

Athletic Liability Prevention

Harassment / Abuse Prevention

School Bus Safety & Trip Planning

Playground Supervision & Inspection

Safety Committee Management

Scheduled at your campus or delivered as live webinars — typically 45 to 90 minutes, customized to your audience.



ALSO AVAILABLE

Title IX Resource Center

Full reference library through the **CharterSelect risk platform** — federal regulations, claim recognition, reporting procedures, and complaint handling workflows.

03

SECTION THREE

Specialty Coverage *Highlights.*

Coverages and services that respond when the unexpected becomes the urgent. Available to CharterSelect insureds either as standard or through preferred-partner access.

CRISIS MANAGEMENT & PUBLIC RELATIONS

01

When the next 48 hours decide the next ten years.

Designed for educational institutions. Coverage addresses costs incurred during and after a crisis event — active assailant, food contamination, major fire, flooding, drowning, and more.

- **Crisis Management Expenses** — emergency transport & airlift, additional security, temporary premises, counseling, funeral expenses, temporary personnel, loss of income for affected persons.
- **Public Relations Expenses** — cost of a PR or law firm to restore public confidence following adverse publicity.
- **Worldwide response** — on-premises and off-premises events arising from institution-sponsored activities, anywhere in the world.

● 24/7 Crisis Management & PR Hotline available to policyholders

EPLI HOTLINE

02

Employment Practices Liability — counsel on call.

Free access to employment law attorneys at **Jackson Lewis LLP** for general HR and employment-related questions.

HOURS	Mon–Fri · 8:30 AM – 6:00 PM ET
SCOPE	Federal employment law, harassment investigations, hiring practices, disciplinary procedures
NOTE	General legal overview only — not for reporting claims

EVENT INSURANCE FOR FACILITY RENTALS

03

Affordable coverage for outside groups using your space.

Direct outside groups renting your facilities to event insurance starting at **\$90**. They add your institution as an additional insured and email a certificate immediately.

GENERAL LIABILITY	\$1M per occurrence / \$5M aggregate
ADD-ON	Participant Accident coverage for athletic activities
ELIGIBLE	Sports, concerts, fundraisers, camps, conferences, festivals

PROPERTY APPRAISAL SERVICES · CBIZ VALUATION GROUP

04

Keep appraisal and fixed-asset records current — at preferred rates.

Preferred-rate access to one of the largest valuation firms in the U.S. for keeping insurance appraisal and fixed asset records current.

Annual Appraisal Updating

Year-over-year valuation refresh.

Fixed Asset Inventories

GASB 34 / financial reporting.

Insurance Appraisals

Buildings and contents.

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SECTION FOUR

Background Screening & *Campus Safety Tools.*

Safe Hiring Solutions provides a 360° campus safety platform integrating background checks, visitor management, continuous monitoring, and reference checks — available to CharterSelect insureds at preferred pricing.

BACKGROUND CHECK PACKAGES · PREFERRED PRICING

Tiered packages for volunteers, staff, and ongoing monitoring.

PACKAGE	COVERAGE	PRICE
Basic Volunteer	SSN Verification · Alias & Former Names · National Sex Offender · National Criminal Database · Global Watchlists · ArrestAlert Pre-Search	\$9^{.95}
Level 1 Volunteer / Employee	Everything in Basic + County Criminal Search	\$12^{.95}
Level 2 Volunteer / Employee	Everything in Level 1 + Federal Criminal Courts	\$16^{.95}
ArrestAlert Continuous Monitoring ADD-ON	Real-time arrest alerts throughout employment tenure	\$2^{/yr} PER PERSON
RefLynk Automated Reference Checks ADD-ON	Automated outreach & structured reference reports	\$2^{.50} PER CANDIDATE

SAFEVISITOR MANAGEMENT SYSTEM

Front door, automated.

\$450

/ BUILDING / YR
+ setup

- Visitor check-in kiosk with sex offender & excluded parties screening
- Geo-fence and mobile app support
- Facial recognition **Fast Pass** for frequent visitors
- Student Information System (SIS) integration for dismissals & reunification
- Emergency alerts for denied entry situations
- Cloud-based on Microsoft Azure

ARRESTALERT

Continuous monitoring, not a one-time check.

93%

OF U.S. JAILS
INTEGRATED

Unlike periodic re-checks, ArrestAlert provides **real-time arrest alerts** integrated with 93% of U.S. jails — covering staff and volunteers throughout their tenure, not just at hire.

"The first hour matters. Knowing within hours — instead of at the next annual re-screen — is the difference between proactive and reactive."

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SECTION FIVE

CharterSelect Risk Solutions *Online Platform.*

Free access to the **CharterSelect risk platform** — a comprehensive online risk management hub for our insureds. Training, reference, communication, and reporting in one place.

I

Interactive Video Training

Sexual harassment prevention, anti-discrimination, wrongful termination, sports-related injuries, and more — available 24/7 at no cost.

II

Knowledge Vault

Thousands of articles, self-audit checklists, loss scenarios, podcasts, and links to federal and state government resources.

III

My Workplace

Communicate policies and information to your employees directly through the platform.

IV

Control Panel

Monitor training progress, manage users, upload your organization's policies, and download training reports.

PLATFORM SUPPORT **Aaron Schwen, Founder · CharterSelect · 817 · 727 · 2490**

QUESTIONS?

Contact your *CharterSelect* representative.

All services described herein are available exclusively to CharterSelect insured institutions. Coverage availability is subject to underwriting guidelines.

Stronger Together — a portion of profits supports the nonprofits and community initiatives our schools serve.

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BOOK calendar.app.google/9Xu8An3F3pqyeRFK8

Book 15 Minutes →